

Index Performance				News			
Global Indices				Indian Equities:			
Dow 30	25,717.46	91.87	0.36%	Market may open higher			
S&P 500	2,815.44	10.07	0.36%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 94 points at the opening bell.			
FTSE 100	7,234.33	40.14	0.56%	*Overseas, Asian shares are trading higher on Friday on revived hopes of progress in US-China trade talks. US stocks climbed on Thursday as Treasury yields rose off 15-month lows, with investors optimistic about the latest round of US-China trade talks.			
DAX	11,428.16	9.12	0.08%	Corporate News			
Nikkei 225	21,237.50	203.74	0.97%	*Vodafone Idea is pushing for equal stakes in a proposed '40,000-crore optic fibre joint venture with Bharti Airtel which wants holdings in proportion to assets owned as negotiations continue on the structure of what could become India's largest such entity, people familiar with the matter said.			
Nasdaq	7,669.17	25.79	0.34%	*Tata Steel Thursday said it has acquired shares and convertible warrants of Tata Metals for about Rs 403.79 crore. Tata Metals (TML) is one of India's leading producers of high-quality Pig Iron (PI) and Ductile Iron (DI) pipes. It operates a state-of-the-art manufacturing plant near Kharagpur, West Bengal.			
Indian Indices				*State-owned mini-rail company Rail Vikas Nigam is set to launch its initial public offering for subscription on March 29. The dilution of stake by the Ministry of Railways is part of the divestment target set by the government every year. The government has already surpassed its FY19 divestment target of Rs 80,000 crore.			
Nifty 50	11,570.00	124.95	1.09%	*Bharat Financial Inclusion: Company assigned a pool of receivables of an aggregate value of Rs 837.40 crore to one of the largest private sector banks on a Direct Assignment basis. With this transaction, the company has completed Direct Assignment transactions worth Rs 9,032.47 crore in FY19			
BSE Sensex	38,545.72	412.84	1.08%	Indian Economy			
Nifty Bank	30,420.55	400.75	1.33%	*Five state-owned banks, including PNB, Bank of Baroda and Union Bank, Thursday received shareholders' approval for capital infusion to the tune of Rs 21,428 crore in lieu of preferential allotment of shares to the government. This capital infusion is for the current fiscal ending March 31, 2019.			
Nifty Midcap 100	18,083.45	184.95	1.03%	Global Economy			
Nifty Smallcap 100	6,653.65	61.90	0.94%	*U.S. Treasury Secretary Steven Mnuchin said on Friday he had a "productive working dinner" the previous night in Beijing, kicking off a day of talks aimed at resolving the bitter trade dispute between the world's two largest economies.			
Forex Rates				NSE Indices / Sectoral Performance			
USD/INR	69.33	0.45	0.66%	Latest			
EUR/INR	77.88	0.16	0.21%	NIFTY BANK	30420.55	400.75	1.33%
GBP/INR	90.91	-0.10	-0.11%	NIFTY IT	15566.75	227.35	1.48%
JPY/INR	0.63	0.00	0.75%	NIFTY METAL	2973.70	-8.40	-0.28%
Commodities				NIFTY AUTO	8234.25	18.90	0.23%
Crude Oil WTI Apr-2019	4,113	-6	-0.15%	NIFTY FMCG	30243.25	351.90	1.18%
Natural Gas Apr-2019	189	0.6	0.32%	NSE Movers and Shakers			
Gold Apr-2019	31,592	-424	-1.32%	Top Gainers			
Silver May-2019	37,315	-700	-1.84%	Indiabulls Housing F	811.15	60.75	8.10%
Aluminium Mar-2019	149	0.4	0.27%	Zee Entertainment En	442.80	19.75	4.67%
Copper Apr-2019	441	2.2	0.50%	Adani Ports & Spec	381.30	15.00	4.10%
Fund Flows				HCL Technologies	1,082.90	39.75	3.81%
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales	SBI	319.00	10.20	3.30%
FII	10,169.95	6,575.44	3,594.51	Indian ADR Stocks			
DII	7,066.20	9,146.42	-2,080.22	Infosys ADR	10.88	0.15	1.40%
F&O				Tata Motors ADR	12.28	0.11	0.90%
FII Index Fut	10,175.92	8,360.93	1,814.99	Nifty Resistance			
FII Index Opt	311,654.97	308,573.14	3,081.83	Nifty	11876	11778	11720
Market Turnover: NSE				Nifty Bank (NSEBANK)	31159	30864	30695
Cash(INR cr)	48,178.62	10,185.69	26.81%	Top Losers			
F&O (INR cr)	2,275,906.54	555,570.02	32.29%	ONGC	155.9	-4.2	-2.62%
Total	2,324,085.16	565,755.71	32.10%	Hindalco Indus.	202.35	-5.30	-2.55%
Market Volatility				Tata Steel	506.3	-9.50	-1.84%
CBOE VIX	14.43	-0.72	-4.75%	Dr. Reddy's Labs	2717.2	-47.85	-1.73%
INDIA VIX	16.65	-0.39	-2.32%	Bajaj Auto Ltd.	2948.8	-31.30	-1.05%
10 yrs Gsec Yield				Nifty 50 Companies support and Resistance			
US	2.38%	-0.33	0	TRADING SYMBOL	S3	S2	S1
India	7.32%	-0.27	0	SUNPHARMA	452.23	458.62	467.03
Nifty Supports				INFRATEL	306.88	310.17	313.08
Nifty	11420	11500	11580	TCS	1,938.17	1,955.48	1,979.97
Nifty Bank (NSEBANK)	29768	29936	30232	ASIANPAINT	1,444.00	1,458.75	1,479.45
Nifty Resistance				INFY	716.07	723.03	731.07
Nifty				TITAN	1,089.68	1,100.57	1,117.78
Nifty Bank (NSEBANK)				UPL	868.73	882.57	908.28
Nifty 50 Companies support and Resistance				YESBANK	260.30	264.30	269.70
TRADING SYMBOL	S3	S2	S1	ICICIBANK	384.75	388.75	393.90
SUNPHARMA	452.23	458.62	467.03	DRREDDY	2,629.07	2,668.53	2,695.77
INFRATEL	306.88	310.17	313.08	ULTRACEMCO	3,800.08	3,847.27	3,873.63
TCS	1,938.17	1,955.48	1,979.97	WIPRO	250.30	252.20	254.10
ASIANPAINT	1,444.00	1,458.75	1,479.45	IBULHSGFIN	702.53	727.77	772.88
INFY	716.07	723.03	731.07	ITC	286.33	289.67	295.33
TITAN	1,089.68	1,100.57	1,117.78	IOC	156.62	158.48	160.37
UPL	868.73	882.57	908.28	KOTAKBANK	1,308.80	1,318.85	1,331.90
YESBANK	260.30	264.30	269.70	HINDPETRO	260.15	264.65	270.45
ICICIBANK	384.75	388.75	393.90	TECHM	752.65	760.35	766.60
DRREDDY	2,629.07	2,668.53	2,695.77	HDFCBANK	2,251.75	2,269.80	2,288.90
ULTRACEMCO	3,800.08	3,847.27	3,873.63	ONGC	149.50	152.35	154.55
WIPRO	250.30	252.20	254.10	HINDUNILVR	1,659.57	1,666.48	1,678.17
IBULHSGFIN	702.53	727.77	772.88	LT	1,342.00	1,353.00	1,370.50
ITC	286.33	289.67	295.33	AXISBANK	728.92	743.03	759.42
IOC	156.62	158.48	160.37	HDFC	1,881.48	1,896.77	1,919.43
KOTAKBANK	1,308.80	1,318.85	1,331.90	NTPC	130.77	132.93	135.02
HINDPETRO	260.15	264.65	270.45	HCLTECH	1,022.20	1,036.10	1,060.55
TECHM	752.65	760.35	766.60	INDUSINDBK	1,724.72	1,750.93	1,781.97
HDFCBANK	2,251.75	2,269.80	2,288.90	RELIANCE	1,319.60	1,331.20	1,346.60
ONGC	149.50	152.35	154.55	BAJAJ-AUTO	2,800.40	2,857.70	2,905.85
HINDUNILVR	1,659.57	1,666.48	1,678.17	BAJFINANCE	2,895.42	2,917.73	2,955.37
LT	1,342.00	1,353.00	1,370.50	ZEEL	412.83	419.57	431.53
AXISBANK	728.92	743.03	759.42	CIPLA	517.77	520.03	522.82
HDFC	1,881.48	1,896.77	1,919.43	BAJAJ FINSV	6,712.23	6,784.87	6,877.43
NTPC	130.77	132.93	135.02	SBIN	275.02	292.03	305.62
HCLTECH	1,022.20	1,036.10	1,060.55	ADANI PORTS	354.30	360.30	370.65
INDUSINDBK	1,724.72	1,750.93	1,781.97	COALINDIA	228.58	230.67	233.48
RELIANCE	1,319.60	1,331.20	1,346.60	GRASIM	806.57	815.13	824.32
BAJAJ-AUTO	2,800.40	2,857.70	2,905.85	BHARTIARTL	306.12	311.93	321.37
BAJFINANCE	2,895.42	2,917.73	2,955.37	POWERGRID	192.42	194.43	195.97
ZEEL	412.83	419.57	431.53	MARUTI	6,408.53	6,454.87	6,532.33
CIPLA	517.77	520.03	522.82	TATAMOTORS	164.65	166.10	168.50
BAJAJ FINSV	6,712.23	6,784.87	6,877.43	BPCL	370.05	374.20	380.75
SBIN	275.02	292.03	305.62	GAIL	345.17	349.73	353.87
ADANI PORTS	354.30	360.30	370.65	HEROMOTOCO	2,467.67	2,491.33	2,510.67
COALINDIA	228.58	230.67	233.48	HINDALCO	193.58	197.57	200.33
GRASIM	806.57	815.13	824.32	M&M	642.47	648.03	651.62
BHARTIARTL	306.12	311.93	321.37	VEDL	172.78	174.22	176.08
POWERGRID	192.42	194.43	195.97	TATASTEEL	489.40	497.10	501.05
MARUTI	6,408.53	6,454.87	6,532.33	JSWSTEEL	277.90	280.95	283.90
TATAMOTORS	164.65	166.10	168.50	EICHERMOT	20,184.92	20,482.98	20,703.87
BPCL	370.05	374.20	380.75				
GAIL	345.17	349.73	353.87				
HEROMOTOCO	2,467.67	2,491.33	2,510.67				
HINDALCO	193.58	197.57	200.33				
M&M	642.47	648.03	651.62				
VEDL	172.78	174.22	176.08				
TATASTEEL	489.40	497.10	501.05				
JSWSTEEL	277.90	280.95	283.90				
EICHERMOT	20,184.92	20,482.98	20,703.87				

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